

Fuelling the Future of Aviation

Making Sustainable Aviation Fuel a Reality

Critical actions required to scale Sustainable Aviation Fuel

1

Create consistent standards and a policy environment focused on the SAF economy



Enable the development of the SAF economy by establishing consistent international standards and supportive policy environment for SAF, to unlock early enablers such as Book and Claim

2

Scale SAF supply and stimulate capacity growth



Build out SAF capacity for existing feedstocks and pathways, and encourage investment in the development of novel feedstocks and technologies to enable further scaling

3

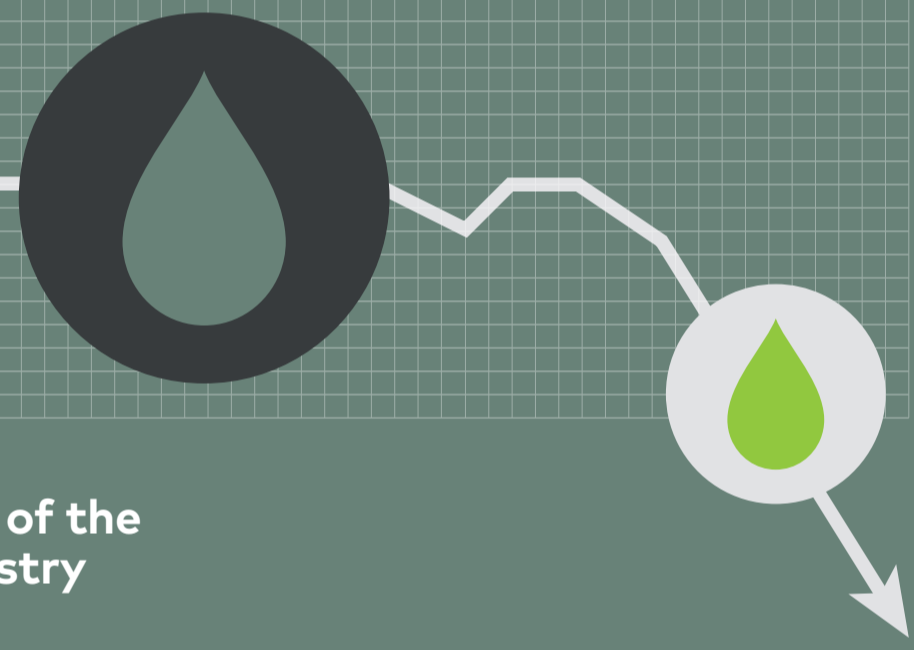
Grow SAF acceptance and increase demand



Stimulate growth in SAF demand through a combination of international targets, mandates and initiatives focused on fostering acceptance of SAF and its costs for end customers

4

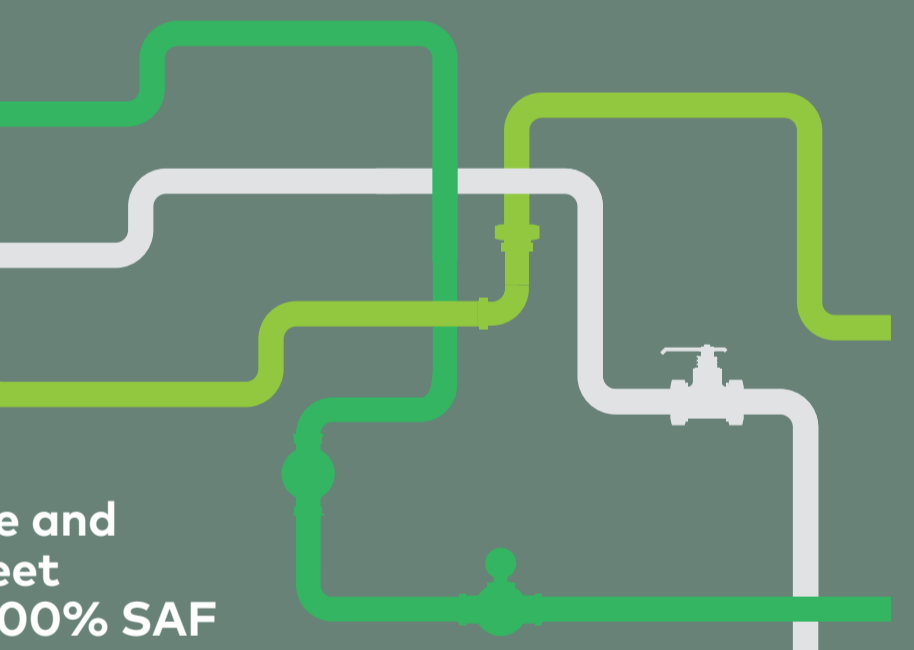
Reduce fuel consumption of the aviation industry



Create the incentives to accelerate the next generation of technologies that will deliver further reduction in fuel consumption, through airframe, engine, and operational efficiency

5

Build the infrastructure and migrate to fleet powered by 100% SAF



Integrate SAF into existing infrastructure and build out additional delivery infrastructure where required, including the capacity to migrate to a 100% SAF compatible ecosystem

6

Identify and support the pathfinders



Identify the SAF 'pathfinders' across the value chain and provide those first movers with the support to successfully adopt SAF and encourage others

"Sustainable Aviation Fuel's central role in decarbonising aviation is unequivocal, and cannot be underestimated. For the sector to meet its environmental goals, it is critical that stakeholders across both industry and government collaborate to accelerate the acceptance and adoption of SAF. Time is of the essence: without action now, the decarbonisation goal will not be achieved."

John Goddard, Senior Partner and Vice Chair, Sustainability at L.E.K. Consulting

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